

Cancellation Summary

Entity name

LITTLE GREEN PHARMA LTD

Announcement Type

Cancellation of previous announcement

Date of this announcement

Tuesday November 26, 2024

Reason for the cancellation

Administrative error - cancellation of incorrect code of securities (Code LGPAT - Performance Rights Restricted total of 10,500,000

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LITTLE GREEN PHARMA LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

615586215

1.3 ASX issuer code

LGP

1.4 The announcement is

Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Administrative error - cancellation of incorrect code of securities (Code LGPAT - Performance Rights Restricted total of 10,500,000

1.4d Date of previous announcement(s) to this cancellation

25/11/2024

1.5 Date of this announcement

26/11/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

LGPAT: PERFORMANCE RIGHTS RESTRICTED

Unquoted +equity securities that have ceased Number of securities that have ceased

175,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation Is the entity paying any consideration for the cessation? No

25/11/2024

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

LGP : ORDINARY FULLY PAID

302,872,995

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

LGPAT: PERFORMANCE RIGHTS RESTRICTED

10,325,000

2,481,600

LGPAX: OPTION EXPIRING 31-JUL-2027 EX \$0.138

7,200,000

LGPAS : SHARE RIGHTS

4,385,000

LGPAV: SHARE RIGHTS

LGPAU: SHARE RIGHTS

150,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.