

ASX ANNOUNCEMENT

19 February 2026

Proposed sale of WA production facility

Little Green Pharma Ltd (ASX:LGP) ("**LGP**" or the "**Company**") is pleased to announce it has signed an agreement ("**Contract**") to sell and lease back its production facility in South-West Western Australia comprising a ~1.3tpa GACP indoor cultivation facility and GMP-compliant production facility (together, "**Site**").

The Contract is on standard REIWA 2022 conditions with key commercial terms set out below in Schedule 1. The Parties are now working together to satisfy the various conditions precedent to the Contract.

As per LGP's company strategy, the Company proposes to use the sale proceeds to fund opportunities in Australia and expansion into growth markets in Europe. LGP would also continue to operate the Site under a head lease for a further period of ~3.5 years.

Schedule 1

Sale price: \$7.8 million

Sale assets: land, buildings and certain cultivation related equipment

Buyer: Lauana Pty Ltd ATF Lauana Trust ACN 657 531 112

Conditions precedent:

- Buyer due diligence
- Buyer financing
- Agreement of head lease through to 29 August 2029 including provision for make-good and maintenance and replacement of capital items
- Amendment to current lease with LGP's cultivation subcontractor and Buyer entry into option with LGP's cultivation contractor for further five-year lease following head lease
- Grant of council approvals over Site works

Settlement: the Parties are targeting satisfaction of the conditions precedent by mid-March 2026 with Settlement to occur 28 days thereafter. If all conditions precedent are not satisfied or waived then the Contract may be terminated and the sale may not proceed.

A stylized, handwritten signature in black ink, appearing to read "Alistair Warren".

Alistair Warren
Company Secretary

ENDS
BY ORDER OF THE BOARD

For further information please contact:

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About Little Green Pharma

Little Green Pharma Ltd (ASX:LGP) is a leading global medicinal cannabis company with vertically integrated operations across Europe and Australia.

LGP has a diverse and growing portfolio of cannabis-based medicines, distributed across Australia and over 12 export markets via a network of wholesalers, pharmacies, clinics, and GPs. The Company generates revenue through both the sale of medicinal cannabis products and its domestic Health House distribution business, which allows it to capture value across the supply chain and to adapt to evolving regulatory environments while building defensible commercial positions in high-growth markets.

Operating three production facilities in Denmark and Australia – including the largest facility in Europe – LGP is the one of the top three suppliers in Australia, the largest supplier into France, and a significant supplier into Germany and the UK, positioning it as a key player in global medicinal cannabis markets.

With diversified revenue streams, a presence in over a dozen export markets, and a high net tangible asset position relative to its enterprise value, LGP offers investors leveraged exposure to global medicinal cannabis demand and a clear platform for scalable growth.

For more information about Little Green Pharma go to: www.littlegreenpharma.com

Help us be Green

LGP investors are encouraged to go paperless and receive Company communications, notices and reports by email to help reduce our costs and environmental footprint.

To easily update your communication preferences, visit: www.computershare.com.au/easyupdate/lgp

LGP's Cannabis Wrap

LGP's Cannabis Wrap offers insights on global cannabis markets with links to key news and developments from around the world

Sign up to LGP's Cannabis Wrap here: <https://investlittlegreenpharma.com/site/contact/newsletter-sign-up>

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