



Announcement Summary

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**Entity name**

LITTLE GREEN PHARMA LTD

**Date of this announcement**

Tuesday August 17, 2021

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	SHARE RIGHTS	562,000	17/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LITTLE GREEN PHARMA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

44615586215

**1.3 ASX issuer code**

LGP

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/8/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

SHARE RIGHTS

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

17/8/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20201027/pdf/44p5fmm384szxw.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The share rights are convertible (1:1) to fully paid ordinary shares, comprising two tranches:-  
- 281,500 rights vesting on 1 July 2022 and converting automatically on 14 July 2022; and  
- 280,500 rights vesting on 1 July 2023 and converting automatically on 14 July 2023.  
All unvested rights will lapse on the conversion date for all vested rights.

Issue details

**Number of +securities**

562,000





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LGP : ORDINARY FULLY PAID	178,573,245

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGPAA : ORDINARY FULLY PAID RESTRICTED	54,034,703
LGPAC : CLASS C PERFORMANCE RIGHTS RESTRICTED	1,000,000
LGPAD : CLASS D PERFORMANCE RIGHTS RESTRICTED	1,000,000
LGPAE : CLASS E PERFORMANCE RIGHTS RESTRICTED	1,000,000
LGPAF : OPTION EXPIRING 28-FEB-2022 RESTRICTED	3,500,000
LGPAG : OPTION EXPIRING 31-JUL-2022 RESTRICTED	2,036,768
LGPAH : OPTION EXPIRING 31-JUL-2022 RESTRICTED	2,036,768
LGPAS : SHARE RIGHTS	1,469,467
New class - code to be confirmed : SHARE RIGHTS	562,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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