



Announcement Summary

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**Entity name**

LITTLE GREEN PHARMA LTD

**Date of this announcement**

Tuesday April 16, 2024

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
LGPAU	SHARE RIGHTS	2,481,600	15/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LITTLE GREEN PHARMA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

44615586215

**1.3 ASX issuer code**

LGP

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/4/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

LGPAU : SHARE RIGHTS

**Date the +securities the subject of this notification were issued**

15/4/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

The terms of the incentive plan are provided at:

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02617363>

The share rights are exercisable 1:1 to fully paid ordinary shares, comprising the following tranches:-

- 201,600 rights vesting subject to continuous employment to 1 April 2025, expiring 14 April 2025
- 650,000 rights vesting on 1 April 2025 unless lapsed early based on performance, expiring 1 July 2025
- 810,000 rights vesting on 1 April 2026 unless lapsed early based on performance, expiring 1 July 2026
- 820,000 rights vesting subject to continuous employment to 1 April 2026, expiring 1 July 2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

An issue of rights to acquire fully paid ordinary shares to employees as a reward and incentive for future performance pursuant to the Company's Securities Incentive Plan

Issue details

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**Number of +securities**

2,481,600

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LGP : ORDINARY FULLY PAID	300,198,236

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LGPAU : SHARE RIGHTS	2,714,600
LGPAT : PERFORMANCE RIGHTS RESTRICTED	10,500,000
LGPAS : SHARE RIGHTS	4,385,000
LGPAW : OPTION EXPIRING 19-JUL-2024 EX \$0.25	25,462,500
LGPAV : SHARE RIGHTS	150,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13