

4 January 2024

- **Extension of Reset Capital Raising Offers and Demerger**
- **Change of date of Extraordinary General Meeting**

Little Green Pharma Ltd (ACN 615 586 215) (ASX: LGP) (**LGP or the Company**) refers to the capital raising of Reset Mind Sciences Limited (**Reset**) through its Prospectus offers to raise up to \$2 million (before costs) (**the Offers**) and the proposed demerger of Reset through the in-specie distribution of Reset Shares to eligible LGP shareholders (**Demerger**).

Reset Capital Raising

The Company advises that the Closing Date of the Prospectus Offers, comprising the Priority Offer, Public Offer and Chair's List Offer have been extended to 5pm AWST on Tuesday, 16th January 2024. The extension is intended to give certain UK international investors the opportunity to obtain regulatory approval for their proposed investment under the Prospectus Offers and to make a final investment decision.

In respect of applications under the Priority Offer, the Company reminds eligible LGP shareholders, that in order to access a replacement application letter which includes your unique priority access code, shareholders can download their application letter via Automic's single holding access page at <https://investor.automic.com.au/#/loginsah> using their LGP HIN/SRN and postcode.

Reset Demerger and Date of Extraordinary General Meeting

On 11 December 2023 the Company provided notice to reschedule the date of the extraordinary general meeting seeking shareholder approval for the demerger of Shares in Reset to eligible LGP shareholders, to be held on 4 January 2024 (**Meeting**).

Due to the extension of the closing date of the Offers of Reset Shares, the Company is now extending the date of the Meeting to **17 January 2024**.

If you have already voted or appointed a proxy, these remain valid.

As announced on 10 November 2023, the Meeting will be held using virtual technology only and Shareholders will not be able to attend the Meeting physically. To attend the meeting, please click on the link below and register your attendance:

https://us02web.zoom.us/webinar/register/WN_G83hBz9qTbi_N8hIQnkSVg

The changed arrangements are noted below, together with the means by which all shareholders can vote and ask questions ahead of, or during the Meeting:

Date: Wednesday, 17 January 2024

Time: 4:00pm (AWST)

Virtual meeting link:	https://us02web.zoom.us/webinar/register/WN_G83hBz9qTbi_N8hIQnkSVg
Entitlement to vote and ask questions:	Persons eligible to vote at the Meeting are those who are registered as a holder of ordinary shares in the Company at 4:00pm (AWST) on Monday, 15 January 2024
Voting before the Meeting:	The Directors instruct all shareholders who would like to have their vote counted to either: <ul style="list-style-type: none"> (a) vote by lodging a Proxy Form prior to 4:00pm (AWST) on Monday, 15 January 2024 (Proxy Cut-Off Time) (recommended); and (b) contact the Company at cosec@lgp.global or by phone at (08) 6280 0050 prior to the Proxy Cut-Off Time if they wish to participate and vote at the Meeting, at which point the Company will email you a personalised poll form for the purpose of voting on a poll at the Meeting.
Submitting questions	Shareholders may submit questions in advance of the Meeting to the Company. Questions must be submitted by emailing the Company Secretary at cosec@lgp.global by 4:00pm (AWST) on Monday, 15 January 2024.

Timetable

In addition to the above changes, the Company notifies shareholders of the changes to the dates set out in the Indicative Timetable (and otherwise repeated) in the Notice of Meeting dated 9 November 2023 and superseding the ASX announcement dated 11 December 2023.

Event	Date
Closing Date for the Offers	16 January 2024
General Meeting	17 January 2024
Completion of transfer of Spin-Out Assets	18 January 2024
Effective date of In-specie Distribution	18 January 2024
Last day for LGP Shares trading cum In-specie Distribution	19 January 2024
In-specie Record Date	23 January 2024
In-specie Distribution of Reset Shares to Eligible Shareholders Despatch of holding statements for Reset Shares distributed under the In-specie Distribution	29 January 2024
Issue of Reset Shares under the Offers Despatch of holding statements for Reset Shares issued under the Offers	29 January 2024

Note: The dates shown in the table above are indicative only and may vary subject to the Corporations Act, the Listing Rules, and other applicable laws. The board of Reset Mind Sciences Limited has the right to vary the dates and times of the Offers (including, to vary the Closing Date)

The Company's original 2023 Notice of Meeting (available at [LGP Website](#)) is otherwise unchanged.

ENDS
BY ORDER OF THE BOARD

Yours faithfully

A handwritten signature in dark ink, appearing to read "Alistair Warren".

Alistair Warren
Company Secretary
Little Green Pharma Ltd