

ASX ANNOUNCEMENT

19 December 2022

Share Purchase Plan offer extended to *Monday 16 January 2023*



Little Green Pharma Ltd (ASX: LGP, “LGP” or the “Company”) advises that the closing date of its Share Purchase Plan (“SPP”) announced on 21 November 2022, will be extended from Monday 19 December 2022 to Monday 16 January 2023.

The SPP follows the successful completion of the Company’s \$4 million placement to institutional and professional investors (“Placement”) and seeks to raise up to \$2 million.

The SPP is being undertaken on the same price and terms as the Placement, being an offer of \$0.20 ordinary shares together with a free-attaching option with an exercise price of \$0.25.

The extension will ensure that all eligible shareholders have additional time to participate in the SPP. Eligible shareholders wishing to participate must apply online to generate a personalised application form through the Company Registry’s SPP website:

www.computersharecas.com.au/LGPSPP. Eligible shareholders that have already applied under the SPP are not required to resubmit their application.

Proceeds under the SPP will be used by the Company to support its sales commitments in Europe and Australia, provide general working capital, and meet the costs of the offer.

The full terms and conditions of the SPP can be found in the Company’s announcement and associated prospectus lodged with the ASX on 21 November 2022. Eligible shareholders may also wish to visit the Company’s SPP offer site at

<https://investor.littlegreenpharma.com/site/investor-centre/share-purchase-plan-ssp-2022> for further details including frequently asked questions.

Following the extension, the revised indicative timetable for the SPP is set out below:

Event*	Date
Record Date for the SPP	1 November 2022
Lodgement of Prospectus with ASIC and ASX	21 November 2022
Opening Date of the Offer	21 November 2022
Closing Date of the Offer	16 January 2023
Announcement of SPP Offer results and issue of Securities	19 January 2023
Official Quotation of Shares	20 January 2023

*The dates and times noted above are indicative only and subject to change.

ENDS

BY ORDER OF THE BOARD



Alistair Warren
Company Secretary



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About Little Green Pharma

Little Green Pharma is a global, vertically integrated and geographically diverse medicinal cannabis business with operations from cultivation and production through to manufacturing and distribution.

The Company has two global production sites for the manufacture of its own-branded and white-label ranges of GMP-grade medicinal cannabis products, being a 21,500m² cultivation and 4,000m² GMP manufacturing facility capable of producing over 30 tonnes of medicinal cannabis biomass per annum located in Denmark (EU) and an indoor cultivation and manufacturing facility located in Western Australia capable of producing ~3 tonnes of medicinal cannabis biomass per annum.

Little Green Pharma products comply with all required Danish Medicines Agency and Therapeutic Goods Administration regulations and testing requirements. With a growing range of products containing differing ratios of active ingredients, Little Green Pharma supplies medical-grade cannabis products to Australian, European and overseas markets.

The Company has a strong focus on patient access in the emerging global medicinal cannabis market and is actively engaged in promoting education and outreach programs, as well as participating in clinical investigations and research projects to develop innovative new delivery systems.

For more information about Little Green Pharma go to: www.littlegreenpharma.com

Help us be Green

LGP investors are encouraged to go paperless and receive Company communications, notices and reports by email. This will ensure efficient communication during COVID-19 while also helping to reduce our costs and environmental footprint.

To easily update your communication preferences, visit: www.computershare.com.au/easyupdate/lgp