



Announcement Summary

Entity name

LITTLE GREEN PHARMA LTD

Date of this announcement

Monday February 27, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LGPAW	OPTION EXPIRING 19-JUL-2024 EX \$0.25	1,000,000	27/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LITTLE GREEN PHARMA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

615586215

1.3 ASX issuer code

LGP

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/2/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

02-Nov-2022 09:37

Announcement Title

New - Proposed issue of securities - LGP

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LGPAW : OPTION EXPIRING 19-JUL-2024 EX \$0.25

Date the +securities the subject of this notification were issued

27/2/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue comprises 875,000 placement options to directors and 125,000 placement options to a Company employee. These securities were subscribed for the same cash consideration and on same terms as the November 2022 Placement and January 2023 Share Purchase Plan offered to shareholders. These issues were detailed in a Notice of Meeting dated 29 December 2022 and approved by shareholders in General Meeting on 31 January 2023. The expiry date of the options as approved by shareholders have been immaterially amended to reduce the term to 19 July 2024 (rather than 18 months from issue date), to be consistent with the expiry date of Placement Options issued in investors to January 2023.

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Placement Options attaching to Placement Shares (1:1), subscribed for at \$0.20 each



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LGP : ORDINARY FULLY PAID	265,408,271

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGPAC : CLASS C PERFORMANCE RIGHTS	833,333
LGPAD : CLASS D PERFORMANCE RIGHTS	833,333
LGPAE : CLASS E PERFORMANCE RIGHTS	833,334
LGPAU : SHARE RIGHTS	738,000
LGPAT : PERFORMANCE RIGHTS RESTRICTED	4,500,000
LGPAS : SHARE RIGHTS	1,305,000
LGPAW : OPTION EXPIRING 19-JUL-2024 EX \$0.25	25,487,500
LGPAV : SHARE RIGHTS	255,000