



Announcement Summary

Entity name

LITTLE GREEN PHARMA LTD

Date of this announcement

Thursday January 19, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EX \$0.25	24,487,500	19/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LITTLE GREEN PHARMA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

44615586215

1.3 ASX issuer code

LGP

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/1/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

The issue of SPP Options and Placement Options as per Appendix 3B lodged on 2 November 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EX \$0.25

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

19/1/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02600516>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

19/7/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

LGP fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

24,487,500 Options are being issued to SPP participants and Placement participants as follows:-
 - 4,487,500 SPP Options; and
 - 20,000,000 Placement Options

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

The issue of the SPP Options and Placement Options were previously announced to the ASX on 2 November 2022, including within an Appendix 3B.

Issue details

Number of +securities

24,487,500

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching to SPP Shares and Placement Shares as announced to the ASX on 2 November 2022.

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LGP : ORDINARY FULLY PAID	260,920,771

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGPAC : CLASS C PERFORMANCE RIGHTS	833,333
LGPAD : CLASS D PERFORMANCE RIGHTS	833,333
LGPAE : CLASS E PERFORMANCE RIGHTS	833,334
LGPAU : SHARE RIGHTS	738,000
LGPAT : PERFORMANCE RIGHTS RESTRICTED	4,500,000
LGPAS : SHARE RIGHTS	1,305,000
LGPAV : SHARE RIGHTS	255,000
New class - code to be confirmed : OPTIONS EX \$0.25	24,487,500



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

24,487,500 Options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No