



## Announcement Summary

---

**Entity name**

LITTLE GREEN PHARMA LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday January 19, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| LGP                | ORDINARY FULLY PAID  | 4,487,500                          | 19/01/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

LITTLE GREEN PHARMA LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

44615586215

### 1.3 ASX issuer code

LGP

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

19/1/2023



Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| <b>Announcement Date and Time</b> | <b>Announcement Title</b>                | <b>Selected Appendix 3B to submit quotation request</b>   |
|-----------------------------------|--|---|
| 02-Nov-2022 09:37                 | New - Proposed issue of securities - LGP | An offer of +securities under a +securities purchase plan |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The issue of SPP Options and Placement Options as announced to the ASX on 2 November 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

---

Corporate Action Component Detail

---

**ASX +security code and description**

LGP : ORDINARY FULLY PAID

**Issue date**

19/1/2023

Distribution Schedule

---

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50%<br>please input as 50.00 |
|-----------------------------------|--------------------------|--|
| 1 - 1,000                         |                          | %  |
| 1,001 - 5,000                     |                          | %  |
| 5,001 - 10,000                    |                          | %  |
| 10,001 - 100,000                  |                          | %  |
| 100,001 and over                  |                          | %  |



Issue details

---

**Number of +securities to be quoted**

4,487,500

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.20000000

**Any other information the entity wishes to provide about the +securities to be quoted**



---

**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| LGP : ORDINARY FULLY PAID                 | 265,408,271                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| LGPAC : CLASS C PERFORMANCE RIGHTS        | 833,333                                     |
| LGPAD : CLASS D PERFORMANCE RIGHTS        | 833,333                                     |
| LGPAE : CLASS E PERFORMANCE RIGHTS        | 833,334                                     |
| LGPAU : SHARE RIGHTS                      | 738,000                                     |
| LGPAT : PERFORMANCE RIGHTS RESTRICTED     | 4,500,000                                   |
| LGPAS : SHARE RIGHTS                      | 1,305,000                                   |
| LGPAV : SHARE RIGHTS                      | 255,000                                     |