



Announcement Summary

Entity name

LITTLE GREEN PHARMA LTD

Date of this announcement

Wednesday July 20, 2022

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LGPAV	SHARE RIGHTS	150,000	20/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LITTLE GREEN PHARMA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

615586215

1.3 ASX issuer code

LGP

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/7/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

LGPAV : SHARE RIGHTS

Date the +securities the subject of this notification were issued

20/7/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mz Beatriz Banzo	Mz Beatriz Banzo	150,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20211015/pdf/451p9xg526qz1b.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The Company appointed non-executive Director, Ms Beatriz Banzo on 8 July 2022 and agreed to issue incentive securities to Mz Banzo prior to her appointment as Director, which included 150,000 share rights as announced in the Appendix 3X dated 8 July 2022. The securities are being issued without shareholder approval pursuant to ASX Listing Rule 10.12 exception 12.

The share rights are identical to retention share rights issued to directors as detailed in the notice of meeting dated 16 June 2021 except for the Vesting Date to be 8 July 2025.



Issue details

Number of +securities

150,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LGP : ORDINARY FULLY PAID	240,266,771

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGPAC : CLASS C PERFORMANCE RIGHTS	833,333
LGPAD : CLASS D PERFORMANCE RIGHTS	833,333
LGPAE : CLASS E PERFORMANCE RIGHTS	833,334
LGPAG : OPTION EXPIRING 31-JUL-2022 EX \$0.42	2,036,768
LGPAH : OPTION EXPIRING 31-JUL-2022 EX \$0.48	2,036,768
LGPAU : SHARE RIGHTS	562,000
LGPAT : PERFORMANCE RIGHTS RESTRICTED	4,500,000
LGPAS : SHARE RIGHTS	1,200,000
LGPAV : SHARE RIGHTS	255,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

150,000 share rights

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No