

Announcement Summary

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**Entity name**

LITTLE GREEN PHARMA LTD

**Date of this announcement**

Tuesday August 17, 2021

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	PERFORMANCE RIGHTS RESTRICTED	4,500,000	17/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LITTLE GREEN PHARMA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

44615586215

**1.3 ASX issuer code**

LGP

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/8/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

PERFORMANCE RIGHTS RESTRICTED

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

17/8/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Fleta Solomon	Fleta Solomon	1,500,000
Angus Caithness	Angus Caithness	1,500,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20210617/pdf/44xg7nwws0qgxt.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20201027/pdf/44p5fmm384szxw.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

1,500,000

**Number of +securities**

1,500,000

**Number of +securities**

1,500,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LGP : ORDINARY FULLY PAID	178,573,245

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LGPAA : ORDINARY FULLY PAID RESTRICTED	54,034,703
LGPAC : CLASS C PERFORMANCE RIGHTS RESTRICTED	1,000,000
LGPAD : CLASS D PERFORMANCE RIGHTS RESTRICTED	1,000,000
LGPAE : CLASS E PERFORMANCE RIGHTS RESTRICTED	1,000,000
LGPAF : OPTION EXPIRING 28-FEB-2022 RESTRICTED	3,500,000
LGPAG : OPTION EXPIRING 31-JUL-2022 RESTRICTED	2,036,768
LGPAH : OPTION EXPIRING 31-JUL-2022 RESTRICTED	2,036,768
LGPAS : SHARE RIGHTS	1,469,467
New class - code to be confirmed : PERFORMANCE RIGHTS RESTRICTED	4,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

19/7/2021