



Announcement Summary

Entity name

LITTLE GREEN PHARMA LTD

Announcement Type

New announcement

Date of this announcement

Friday February 18, 2022

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LGP	ORDINARY FULLY PAID	54,034,703	16/05/2017

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LITTLE GREEN PHARMA LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

44615586215

1.3 ASX issuer code

LGP

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/2/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

LGPA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

LGP : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

54,034,703

And the date the escrow restrictions have ceased or will cease

20/2/2022

Issue date

16/5/2017

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

10,264,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00487000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

9,336,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00475000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

2,150,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Services to the Company

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

10,212.500000

Any other information the entity wishes to provide about the +securities to be quoted



Number of +securities to be quoted

277,778

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

1,250,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

62,500.000000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

200,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

40,000.000000

Any other information the entity wishes to provide about the +securities to be quoted



Number of +securities to be quoted

1,250,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

500,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

23,431,925

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

7,023,250.000000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

5,875,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil



Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LGP : ORDINARY FULLY PAID	236,211,216

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGPAA : ORDINARY FULLY PAID RESTRICTED	0
LGPAC : CLASS C PERFORMANCE RIGHTS RESTRICTED	1,000,000
LGPAD : CLASS D PERFORMANCE RIGHTS RESTRICTED	1,000,000
LGPAE : CLASS E PERFORMANCE RIGHTS RESTRICTED	1,000,000
LGPAF : OPTION EXPIRING 28-FEB-2022 RESTRICTED	3,500,000
LGPAG : OPTION EXPIRING 31-JUL-2022 RESTRICTED	2,036,768
LGPAH : OPTION EXPIRING 31-JUL-2022 RESTRICTED	2,036,768
LGPAU : SHARE RIGHTS	562,000
LGPAT : PERFORMANCE RIGHTS RESTRICTED	4,500,000
LGPAS : SHARE RIGHTS	1,200,000
LGPAV : SHARE RIGHTS	105,000