



Market Announcement

19 February 2020

Little Green Pharma Ltd (ASX: LGP) – Admission and Commencement of Official Quotation

Description

Little Green Pharma Ltd ('LGP') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 19 February 2020.

Official quotation of LGP's ordinary fully paid shares will commence at 1:00 PM AEDT on Thursday, 20 February 2020.

LGP raised \$10,000,000 pursuant to the offer under its prospectus dated 19 December 2019 ('Prospectus') as varied by the supplementary prospectus dated 9 January 2020 by the issue of 22,222,222 shares at an issue price of \$0.45 per share.

Quotation information

Quoted Securities:	67,807,108 fully paid ordinary shares
ASX Code:	LGP
Time:	1:00 PM AEDT
Date:	Thursday, 20 February 2020
ASX Trade Abbreviation:	LITTLEGRN
ISIN:	AU0000074924
Home Branch:	Perth
Registered Office:	Address: Suite 2, Level 2, 66 Kings Park Road, West Perth WA 6005 Phone: 08 6280 0050 Email: cosec@lgpharma.com.au
Company Secretary:	Mr Craig Basson
Share Registry:	Computershare Investor Services Pty Ltd Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: +61 8 9323 2000 Email: web.queries@computershare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 11.24 of the Prospectus
Activities:	Cultivation and production of medicinal cannabis products
Lead Manager:	Canaccord Genuity (Australia) Limited
Underwriter:	Not Underwritten

ASX Restricted Securities:

54,034,703 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 February 2022, being 24 months from the date of commencement of Official Quotation.

1,000,000 class B performance rights, each convertible into one fully paid ordinary share, subject to satisfaction of vesting hurdles set out at section 11.8 of the Prospectus, expiring 19 September 2020 classified by ASX as restricted securities and to be held in escrow until 20 February 2022, being 24 months from the date of commencement of Official Quotation.

1,000,000 class C performance rights, each convertible into one fully paid ordinary share, subject to satisfaction of performance milestones and vesting conditions set out at section 11.9 of the Prospectus, expiring 5 February 2025, classified by ASX as restricted securities and to be held in escrow until 20 February 2022, being 24 months from the date of commencement of Official Quotation.

1,000,000 class D performance rights, each convertible into one fully paid ordinary share, subject to satisfaction of performance milestones and vesting conditions set out at section 11.9 of the Prospectus, expiring 5 February 2025, classified by ASX as restricted securities and to be held in escrow until 20 February 2022, being 24 months from the date of commencement of Official Quotation.

1,000,000 class E performance rights, each convertible into one fully paid ordinary share, subject to satisfaction of performance milestones and vesting conditions set out at section 11.9 of the Prospectus, expiring 5 February 2025, classified by ASX as restricted securities and to be held in escrow until 20 February 2022, being 24 months from the date of commencement of Official Quotation.

3,500,000 options with an exercise price of \$0.30 each, expiring on 28 February 2022 classified by ASX as restricted securities and to be held in escrow until 20 February 2022, being 24 months from the date of commencement of Official Quotation.

2,036,768 options with an exercise price of \$0.42 each, expiring on 31 July 2022 classified by ASX as restricted securities and to be held in escrow until 20 February 2022, being 24 months from the date of commencement of Official Quotation.

2,036,768 options with an exercise price of \$0.48 each, expiring on 31 July 2022 classified by ASX as restricted securities and to be held in escrow until 20 February 2022, being 24 months from the date of commencement of Official Quotation.

8,460,322 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 August 2020, being 12 months from the date of issue.

1,392,855 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 September 2020, being 12 months from the date of issue.

1,561,636 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 February 2021, being 12 months from the date of issue.

244,445 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 July 2020, being 12 months from the date of issue.

Other Securities Not Quoted:	<p>1,000,000 class C performance rights, each convertible into one fully paid ordinary share, subject to satisfaction of performance milestones and vesting conditions set out at section 11.9 of the Prospectus, expiring 4 February 2025.</p> <p>1,000,000 class D performance rights, each convertible into one fully paid ordinary share, subject to satisfaction of performance milestones and vesting conditions set out at section 11.9 of the Prospectus, expiring 5 February 2025.</p> <p>1,000,000 class E performance rights, each convertible into one fully paid ordinary share, subject to satisfaction of performance milestones and vesting conditions set out at section 11.9 of the Prospectus, expiring 5 February 2025.</p> <p>500,000 options with an exercise price of \$0.30 each, expiring on 31 July 2020.</p> <p>2,850,000 options with an exercise price of \$0.30 each, expiring on 31 December 2020.</p> <p>4,000,000 options with an exercise price of \$0.30 each, expiring on 31 January 2021.</p>
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What do I need to do and by when?

Please refer to LGP's Prospectus.

Need more information?

For further information, please call the information line:

1300 140 291 (within Australia); or

+61 3 9415 4277 (International).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Dale Allen

Principal Adviser, Listings Compliance (Perth)