

15 March 2023

BY ASX ONLINE - 5 pages

Manager Company Announcements ASX Limited Level 10 20 Bond Street SYDNEY 2000

Dear Sir/Madam,

Change of interests of substantial holder Little Green Pharma Limited [ASX:LGP]

Following is a Form 604 *Notice of change of interests of substantial holder* dated 15 March 2023 in accordance with section 671B of the Corporations Act.

Yours sincerely,

AVEE WAISLITZ

Secretary

Form **604**

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To: company name/scheme		company name/scheme	LITTLE GREEN PHARMA LIMITED
Ì	ABN		94 131 445 335

1. Details of substantial holder

Name	TIGA Trading Pty Ltd and each of the entities listed in the attached Annexure 'A' to this notice.
ACN (if applicable)	118 961 210

There was a change in the interests of the substantial holder on 10-Mar-23

The previous notice was given to the company on <u>02-Jul-21</u>

The previous notice was dated 02-Jul-21

2. Previous and present voting power

The total number of shares votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities	Previous Notice		Present Notice	
	Person's votes	Voting power	Person's votes	Voting power
Fully Paid Ordinary Shares	16,200,795	6.96%	24,979,068	9.25%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, relevant interests of the substantial holder or an associate in voting securities of the company or scheme since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to Change	Number and class of securities affected	Person's votes affected
27-Jan-22	Tiga Trading Pty Ltd (Tiga Trading) and each of the Thorney Investment Group entities listed in Annexure 'A' (together 'Thorney Investment Group')	Market sale	\$162,113.11	278,258 ordinary shares	278,258
09-Feb-22	Thorney Investment Group	Market sale	\$1,996.36	3,442 ordinary shares	3,442
10-Feb-22	Thorney Investment Group	Market sale	\$116,976.72	201,684 ordinary shares	201,684
11-Feb-22	Thorney Investment Group	Market sale	\$10,460.30	18,035 ordinary shares	18,035
18-Feb-22	Thorney Investment Group	Market sale	\$6,553.42	11,299 ordinary shares	11,299
11-May-22	Thorney Investment Group	Market sale	\$84,095.98	237,828 ordinary shares	237,828
19-May-22	Thorney Investment Group	Market sale	\$4,260.20	12,172 ordinary shares	12,172
28-Jun-22	Jasforce Pty Ltd	Market sale	\$7,166.81	33,334 ordinary shares	33,334
00 Nov 22	Thorney Investment Group	Discourant	\$900,000.00	4,500,000 ordinary shares	4,500,000
09-Nov-22	Jasforce Pty Ltd	Placement	\$100,000.00	500,000 ordinary shares	500,000
11-Nov-22	Jasforce Pty Ltd	Market purchase	\$14,656.46	79,224 ordinary shares	79,224

3. Changes in relevant interests continued

Particulars of each change in, or change in the nature of, relevant interests of the substantial holder or an associate in voting securities of the company or scheme since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to Change	Class and number of securities affected	Person's votes affected
14-Nov-22	Jasforce Pty Ltd	Market purchase	\$589.78	3,188 ordinary shares	3,188
15-Nov-22	Jasforce Pty Ltd	Market purchase	\$7,338.78	39,669 ordinary shares	39,669
16-Nov-22	Jasforce Pty Ltd	Market purchase	\$13,366.44	72,251 ordinary shares	72,251
17-Nov-22	Jasforce Pty Ltd	Market purchase	\$1,048.58	5,668 ordinary shares	5,668
10 1 22	Thorney Investment Group	Share purchase	\$30,000.00	150,000 ordinary shares	150,000
19-Jan-23	Jasforce Pty Ltd	plan	\$30,000.00	150,000 ordinary shares	150,000
06-Feb-23	Thorney Investment Group	Market sale	\$251,413.33	925,675 ordinary shares	925,675
10-Mar-23	Thorney Investment Group	Market purchase	\$850,000.00	5,000,000 ordinary shares	5,000,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Number and class of securities	Person's votes
Thorney Investment Group	UBS Nominees Pty Ltd	TIGA Trading Pty Ltd	Thorney Investment Group is taken under section 608(3)(b) of the Corporations Act 2001 (Cth) (the <i>Act</i>) to have a relevant interest as it holds all the issued capital in Tiga Trading.	23,829,068 ordinary shares	23,829,068
Jasforce Pty Ltd as trustee for the Alex Waisltiz Retirement Plan (Jasforce)	Jasforce	Jasforce	Jasforce has a relevant interest under section 608(1)(a) of the <i>Act</i> as it is the registered holder of those shares.	1,150,000 ordinary shares	1,150,000
	UBS Nominees Pty Ltd	TIGA Trading Pty Ltd	Each of the entities listed in the adjacent column (and in Annexure "A") are 'associates' pursuant to section	23,829,068 ordinary shares	23,829,068
Mr Alex Waislitz	Jasforce	Jasforce	12(2)(a)(iii) of the <i>Act</i> by virtue of them being commonly controlled by Mr Alex Waislitz who, pursuant to section 50AA of the <i>Act</i> , has the capacity to determine the outcome of decisions about the financial and operating policies of each of those entities.	1,150,000 ordinary shares	1,150,000

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
TIGA Trading Pty Ltd	Level 39, 55 Collins Street, Melbourne 3000
Thorney Investment Group	See Annexure 'A' to this notice
Each of the entities listed in Annexure 'A' to this notice	See Annexure 'A' to this notice
Jasforce Pty Ltd, ACN 007 167 713	c/- Wilson Pateras, Ground Floor, 40 River Boulevard, Richmond 3121
Alex Waislitz	Level 39, 55 Collins Street, Melbourne 3000

Sia	nature

Print name AVEE WAISLITZ Capacity SECRETARY
Sign here Date 15 March 2023

Page 4|5

ANNEXURE 'A'

This is Annexure A referred to in the Form 604 Notice of change of interests of substantial holder signed by me and dated 15 March 2023.

AVEE WALCHTZ

AVEE WAISLITZ

Secretary

SUBSTANTIAL HOLDERS - ENTITY DETAILS

Entity	Address
Thorney Investment Group	
Jamahjo Pty Ltd, ACN 117 488 696 as trustee for the Halex Family Trust	c/- Wilson Pateras, Ground Floor, 40 River Boulevard, Richmond 3121
Thistle Custodians Pty Ltd, ACN 078 027 193	Level 39, 55 Collins Street, Melbourne 3000
Thistle Holdings Pty Ltd, ACN 075 051 464	Level 39, 55 Collins Street, Melbourne 3000
Thorney Alpha Pty Ltd, ACN 162 820 537	Level 39, 55 Collins Street, Melbourne 3000
Thorney Beta Pty Ltd, ACN 162 828 677	Level 39, 55 Collins Street, Melbourne 3000
Thorney Holdings Proprietary Limited, ACN 006 262 835	Level 39, 55 Collins Street, Melbourne 3000
Thorney International Pty Ltd, ACN 132 886 698	Level 39, 55 Collins Street, Melbourne 3000
Thorney Investment Group Australia Pty Ltd, ACN 117 488 892	Level 39, 55 Collins Street, Melbourne 3000
Thorney Management Services Pty Ltd, ACN 164 880 148	Level 39, 55 Collins Street, Melbourne 3000
Thorney Omega Pty Ltd, ACN 163 964 636	Level 39, 55 Collins Street, Melbourne 3000
TIGA Property Pty Ltd, ACN 117 811 453	Level 39, 55 Collins Street, Melbourne 3000
TIGA (Ballarat) Pty Ltd, ACN 117 812 030	Level 39, 55 Collins Street, Melbourne 3000
TIGA Finance Pty Ltd, ACN 118 521 412	Level 39, 55 Collins Street, Melbourne 3000
TIGA (Hawthorn) Pty Ltd, ACN 126 952 663	Level 39, 55 Collins Street, Melbourne 3000
TIGA Tails Pty Ltd, ACN 080 534 416	Level 39, 55 Collins Street, Melbourne 3000
TIGA Trading Pty Ltd, ACN 118 961 210	Level 39, 55 Collins Street, Melbourne 3000
Other associates	
Early Force Pty Ltd, ACN 103 134 363 as trustee for the Alex Waislitz Property Investment Trust	Level 39, 55 Collins Street, Melbourne 3000
Jamah Investments Pty Ltd, ACN 093 388 928 as trustee for the Jamah Investment Trust	c/- Wilson Pateras, Ground Floor, 40 River Boulevard, Richmond 3121
Jasforce Pty Ltd, ACN 017 167 713 as trustee for the Alex Waislitz Retirement Plan	c/- Wilson Pateras, Ground Floor, 40 River Boulevard, Richmond 3121
Thorney Opportunities Ltd, ACN 080 167 264	Level 39, 55 Collins Street, Melbourne 3000
Thorney Technologies Ltd, ACN 096 782 188	Level 39, 55 Collins Street, Melbourne 3000
58 Jarque Pty Ltd, ACN 617 756 377	Level 39, 55 Collins Street, Melbourne 3000
Two Towers Pty Ltd, ACN 134 730 546	c/- Wilson Pateras, Ground Floor, 40 River Boulevard, Richmond 3121
Urban Land Nominees Pty Ltd, ACN 004 753 066	c/- Wilson Pateras, Ground Floor, 40 River Boulevard, Richmond 3121
Coastal Estates Proprietary Limited, ACN 004 481 154	c/- Wilson Pateras, Ground Floor, 40 River Boulevard, Richmond 3121
Waislitz Charitable Corporation Pty Ltd, ACN 163 623 612 as trustee for the Waislitz Family Foundation	Level 39, 55 Collins Street, Melbourne 3000