

17 January 2024

- **Extension of Reset Capital Raising Offers and Demerger**
- **Change of date of Extraordinary General Meeting**

Little Green Pharma Ltd (ACN 615 586 215) (ASX: LGP) (**LGP or the Company**) refers to the capital raising of Reset Mind Sciences Limited (**Reset**) through its Prospectus offers to raise up to \$2 million (before costs) (**the Offers**) and the proposed demerger of Reset through the in-specie distribution of Reset Shares to eligible LGP shareholders (**Demerger**).

The Company advises that the Closing Date of the Prospectus Offers, comprising the Priority Offer, Public Offer and Chair's List Offer have been extended to 5pm AWST on Tuesday 20 February 2024, to enable international investors to obtain regulatory investment approval and make a final investment decision.

Due to the extension of the closing date of the Offers of Reset Shares, the Company is now extending the date of the extraordinary general meeting seeking shareholder approval for the demerger of Shares in Reset to **Wednesday 21 February 2024**.

If you have already voted or appointed a proxy, these remain valid.

The changed arrangements are noted below, together with the means by which all shareholders can vote and ask questions ahead of, or during the Meeting:

Date:	Wednesday, 21 February 2024
Time:	4:00pm (AWST)
Virtual meeting link:	https://us02web.zoom.us/webinar/register/WN_G83hBz9qTbi_N8hIQnkSVg
Entitlement to vote and ask questions:	Persons eligible to vote at the Meeting are those who are registered as a holder of ordinary shares in the Company at 4:00pm (AWST) on Monday, 19 February 2024
Voting before the Meeting:	The Directors instruct all shareholders who would like to have their vote counted to either: <ul style="list-style-type: none">(a) vote by lodging a Proxy Form prior to 4:00pm (AWST) on Monday, 19 February 2024 (Proxy Cut-Off Time) (recommended); and(b) contact the Company at cosec@lgp.global or by phone at (08) 6280 0050 prior to the Proxy Cut-Off Time if they wish to participate and vote at the Meeting, at which point the Company will email you a personalised poll form for the purpose of voting on a poll at the Meeting.

Submitting questions

Shareholders may submit questions in advance of the Meeting to the Company. Questions must be submitted by emailing the Company Secretary at cosec@lgp.global by 4:00pm (AWST) on Monday, 19 February 2024.

Timetable

In addition to the above changes, the Company notifies shareholders of the changes to the dates set out in the Indicative Timetable (and otherwise repeated) in the Notice of Meeting dated 9 November 2023 and superseding the ASX announcement dated 11 December 2023 and 4 January 2024.

Event	Date
Closing Date for the Offers	20 February 2024
General Meeting	21 February 2024
Completion of transfer of Spin-Out Assets	22 February 2024
Effective date of In-specie Distribution	22 February 2024
Last day for LGP Shares trading cum In-specie Distribution	23 February 2024
In-specie Record Date	27 February 2024
In-specie Distribution of Reset Shares to Eligible Shareholders Despatch of holding statements for Reset Shares distributed under the In-specie Distribution	4 March 2024
Issue of Reset Shares under the Offers Despatch of holding statements for Reset Shares issued under the Offers	4 March 2024

Note: The dates shown in the table above are indicative only and may vary subject to the Corporations Act, the Listing Rules, and other applicable laws. The board of Reset Mind Sciences Limited has the right to vary the dates and times of the Offers (including, to vary the Closing Date)

The Company's original 2023 Notice of Meeting (available at [LGP Website](#)) is otherwise unchanged.

**ENDS
BY ORDER OF THE BOARD**

Yours faithfully



Alistair Warren
Company Secretary
Little Green Pharma Ltd