



## Announcement Summary

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**Entity name**

LITTLE GREEN PHARMA LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday April 24, 2023

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LGP	ORDINARY FULLY PAID	968,780	24/04/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LITTLE GREEN PHARMA LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

44615586215

### 1.3 ASX issuer code

LGP

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

24/4/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

No security currently exists

**FROM (Existing Class)**

**+Security description**

N/A - issue of new shares

**TO (Existing Class)**

**ASX +security code and description**

LGP : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

717,780

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20221229/pdf/45k84cccy3jcdz.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Michael Lynch-Bell	Michael Lynch-Bell	286,248
Neale Fong	Neale Fong <Damblock Trust>	143,453
Angus Caithness	Angus Caithness	228,629

**Issue date**

24/4/2023



**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

717,780

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

658,330 shares issued to Directors in lieu of fees as approved by shareholders on 30 August 2022.  
59,450 shares issued to an employee in lieu of cash salary.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.240000

**Any other information the entity wishes to provide about the +securities to be quoted**

The notice of meeting to approve the shares to Directors in lieu of Director fees is following: <https://www.asx.com.au/asxpdf/20220729/pdf/45ccrcpxxd2gb4.pdf>

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

LGPAU : SHARE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

LGP : ORDINARY FULLY PAID



Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

251,000

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20221229/pdf/45k84cccy3jcdz.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Angus Caithness	Banquo Consulting Pty Ltd	32,000
Fleta Solomon	Fleta Solomon	36,000

Issue date

24/4/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

#### Issue details

Number of +securities to be quoted

251,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued on conversion of share rights, which were issued as an incentive for future performance

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.180000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LGP : ORDINARY FULLY PAID	298,859,829

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LGPAU : SHARE RIGHTS	487,000
LGPAT : PERFORMANCE RIGHTS RESTRICTED	10,500,000
LGPAS : SHARE RIGHTS	105,000
LGPAW : OPTION EXPIRING 19-JUL-2024 EX \$0.25	25,482,500
LGPAV : SHARE RIGHTS	255,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13