

ASX Announcement 29 April 2020

Live Virtual Conference Presentation

Little Green Pharma Ltd (ASX: LGP, "LGP" or the "Company") is pleased to announce Managing Director, Fleta Solomon, will present a live Company update as part of participation in a virtual conference.

The "hidden gems" virtual conference presented by ShareCafe will occur on Thursday 30th April 2020, commencing at 2:30pm AEST / 12:30pm AWST.

The presentation will be free to access via the Internet, with all attendees to register in advance as follows:

https://zoom.us/webinar/register/WN_mZo1EsyhTRK50gU81YN7nw

Event format:

- Registered individuals will be e-mailed a link prior to the event, enabling them to watch the live conference
- The Company will present for approximately 10 minutes alongside four other ASX-listed entities
- · Viewers will be invited to ask questions during the presentation, to be facilitated by an MC
- A recorded copy of the event will be available on the Company website approximately 24 hours after the event

A copy of the presentation will be lodged with the ASX prior to the event.

This ASX release has been approved for release by the Board.

ENDS

BY ORDER OF THE BOARD

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About Little Green Pharma

Little Green Pharma is a vertically integrated medicinal cannabis business with operations from cultivation and production through to manufacturing and distribution.

The Company has an indoor cultivation facility in Western Australia and an exclusive partnership with a GMP-licensed pharmaceutical manufacturer for the production of its own-branded range of medicinal cannabis products.

Little Green Pharma products comply with all applicable Therapeutic Goods Administration regulations and testing requirements. With a growing range of products containing differing ratios of active ingredients, Little Green Pharma supplies medical-grade cannabis products to Australian and overseas markets.

The Company has a strong focus on patient access in the emerging global medicinal cannabis market and is actively engaged in promoting education and outreach programs, as well as participating in clinical investigations and research projects to develop innovative new delivery systems.

For more information about Little Green Pharma go to: www.littlegreenpharma.com