

8 MARCH 2021

LGP COMPLETES SUCCESSFUL \$5 MILLION SPP

ASX ANNOUNCEMENT

Little Green Pharma Ltd (ASX: LGP, “LGP” or the “Company”) is pleased to confirm that its Share Purchase Plan (“SPP”) announced on 9 February 2021 closed oversubscribed on Wednesday 3 March 2021. Under the SPP, each eligible shareholder was entitled to subscribe up to \$30,000 worth of ordinary shares in the Company at any issue price of \$0.65.

The SPP was strongly supported by LGP’s existing shareholders, receiving applications in excess of the stated \$5,000,000 maximum. Accordingly, the Company will scale back applications on the basis disclosed in its SPP offer booklet.

The issue date for SPP shares will be 11 March 2021 with an expected date of quotation on 12 March 2021. Holding statements will be dispatched to successful applicants and refunds of application money for scaled back applications processed on or about 18 March 2021.

The Board would like to thank existing shareholders for their strong support of the SPP.

ENDS

BY ORDER OF THE BOARD

A handwritten signature in black ink, appearing to read "Alistair Warren".

Alistair Warren
Company Secretary

For further information please contact:

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