

ASX ANNOUNCEMENT

23 April 2026

Little Green Pharma Ltd (ASX: LGP)

UPDATED SECOND COURT DATE AND INDICATIVE TIMETABLE



Little Green Pharma Ltd (ASX:LGP) (**LGP** or the **Company**) refers to the Company's announcement dated 21 April 2026 and proposed acquisition of 100% of the issued capital of Cannatrek Ltd (**Cannatrek**) by way of scheme of arrangement under Part 5.1 of the *Corporations Act 2001* (Cth) (**Corporations Act**) (**Scheme**).

Capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet, unless otherwise specified.

SECOND COURT DATE

LGP advises that the Federal Court of Australia has made orders adjourning the Second Court Date to 10:00am (Melbourne Time) on Monday, 25 May 2026.

INDICATIVE TIMETABLE

The updated key dates and times for the Scheme are as follows:

Event	Date
Latest time and date for receipt of proxy forms and powers of attorney from LGP Shareholders for the LGP Shareholder Meeting (Scheme Consideration Resolution)	3:30pm (Perth time) on 20 May 2026
Time and date for determining eligibility of LGP Shareholders to vote at the LGP Shareholder Meeting (Scheme Consideration Resolution)	5:00pm (Perth time) on 20 May 2026
LGP Shareholder Meeting (Scheme Consideration Resolution)	3:30pm (Perth time) on 22 May 2026
Second Court Date for approval of the Scheme	10:00am (Melbourne time) on 25 May 2026
Effective Date Court order lodged with ASIC and announcement to the ASX by LGP	25 May 2026
Scheme Record Date for determining entitlements to Consideration Securities	7:00pm (Melbourne time) on 25 May 2026
Implementation Date and provision of Consideration Securities	1 June 2026

Notes:

1. All dates following the date of the Scheme Meeting are indicative only and, among other things, are subject to all necessary approvals from the Court. Any changes to the above timetable (which may include an earlier or later date for the Second Court Hearing) will be announced through the ASX (by LGP) and notified via Boardroom, Cannatrek's Share Registry. Cannatrek may vary the timetable detailed above subject to the approval of such variation by LGP, the Court and ASIC where required.

This announcement has been authorised for release by the board of Little Green Pharma Ltd

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About Little Green Pharma

Little Green Pharma Ltd (ASX:LGP) is a leading global medicinal cannabis company with vertically integrated operations across Europe and Australia.

LGP has a diverse and growing portfolio of cannabis-based medicines, distributed across Australia and over 12 export markets via a network of wholesalers, pharmacies, clinics, and GPs. The Company generates revenue through both the sale of medicinal cannabis products and its domestic Health House distribution business, which allows it to capture value across the supply chain and to adapt to evolving regulatory environments while building defensible commercial positions in high-growth markets.

Operating three production facilities in Denmark and Australia – including the largest facility in Europe – LGP is the one of the top three suppliers in Australia, the largest supplier into France, and a significant supplier into Germany and the UK, positioning it as a key player in global medicinal cannabis markets.

With diversified revenue streams, a presence in over a dozen export markets, and a high net tangible asset position relative to its enterprise value, LGP offers investors leveraged exposure to global medicinal cannabis demand and a clear platform for scalable growth.

For more information about Little Green Pharma go to: www.littlegreenpharma.com

Help us be Green

LGP investors are encouraged to go paperless and receive Company communications, notices and reports by email to help reduce our costs and environmental footprint.

To easily update your communication preferences, visit:
www.computershare.com.au/easyupdate/lgp