

11 December 2023

Little Green Pharma Ltd

Change of date of Extraordinary General Meeting and Offers

The Board of Little Green Pharma Ltd (ACN 615 586 215) (ASX: LGP) (LGP) wishes to advise that the extraordinary general meeting that was to be held on Monday, 11 December 2023 (**Meeting**) will now be held on 4 January 2024.

Due to the extension of the closing date of the offers of fully paid ordinary shares in Reset Mind Sciences Limited to 31 December 2023 in order to accommodate potential final investment from UK investors, the Meeting date has also been deferred.

If you have already voted or appointed a proxy, these remain valid.

As announced on 10 November 2023, the Meeting will be held using virtual technology only and Shareholders will not be able to attend the Meeting physically. To attend the meeting, please click on the link below and register your attendance:

https://us02web.zoom.us/webinar/register/WN_G83hBz9qTbi_N8hIQnkSVg

The changed arrangements are noted below, together with the means by which all shareholders can vote and ask questions ahead of, or during the Meeting:

Date:	Thursday, 4 January 2024
Time:	4:00pm (AWST)
Virtual meeting link:	https://us02web.zoom.us/webinar/register/WN_G83hBz9qTbi_N8hIQnkSVg
Entitlement to vote and ask questions:	Persons eligible to vote at the Meeting are those who are registered as a holder of ordinary shares in the Company at 4:00pm (AWST) on Tuesday, 2 January 2024
Voting before the Meeting:	The Directors instruct all shareholders who would like to have their vote counted to either: <ul style="list-style-type: none">(a) vote by lodging a Proxy Form prior to 4:00pm (AWST) on Tuesday, 2 January 2024 (Proxy Cut-Off Time) (recommended); and(b) contact the Company at cossec@lgp.global or by phone at (08) 6280 0050 prior to the Proxy Cut-Off Time if they wish to participate and vote at the Meeting, at which point the Company will email you a personalised poll form for the purpose of voting on a poll at the Meeting.

Submitting questions

Shareholders may submit questions in advance of the Meeting to the Company. Questions must be submitted by emailing the Company Secretary at cosec@lgp.global by 4:00pm (AWST) on Tuesday, 2 January 2024.

In addition to the above changes, the Company notifies shareholders of the changes to the dates set out in the Indicative Timetable (and otherwise repeated) in the Notice of Meeting dated 9 November 2023.

Event	Date
Closing Date for the Offers	31 December 2023
General Meeting	4 January 2024
Completion of transfer of Spin-Out Assets	5 January 2024
Effective date of In-specie Distribution	5 January 2024
Last day for LGP Shares trading cum In-specie Distribution	8 January 2024
In-specie Record Date	10 January 2024
In-specie Distribution of Reset Shares to Eligible Shareholders Despatch of holding statements for Reset Shares distributed under the In-specie Distribution	17 January 2024
Issue of Reset Shares under the Offers Despatch of holding statements for Reset Shares issued under the Offers	17 January 2024

Note: The dates shown in the table above are indicative only and may vary subject to the Corporations Act, the Listing Rules, and other applicable laws. The board of Reset Mind Sciences Limited has the right to vary the dates and times of the Offers (including, to vary the Closing Date)

The Company's original 2023 Notice of Meeting (available at [LGP Website](#)) is otherwise unchanged.

**ENDS
BY ORDER OF THE BOARD**

Yours faithfully



Alistair Warren
Company Secretary
Little Green Pharma Ltd