

ASX ANNOUNCEMENT
30 September 2020



NOTICE OF RELEASE FROM ESCROW

NOTICE PURSUANT TO ASX LISTING RULE 3.10A

In accordance with ASX Listing Rule 3.10A, Little Green Pharma Ltd advises that the following securities are due to be released from escrow:

| Security | Number of securities released | Escrow type | Date |
|----------------------------|-------------------------------|--------------------|-----------------|
| Fully paid ordinary shares | 1,392,855 | ASX imposed escrow | 7 October 2020* |

* being 5 business days from the date of this notice

ENDS

BY ORDER OF THE BOARD

A handwritten signature in black ink, appearing to be "Alistair Warren", written over a horizontal line.

Alistair Warren
Company Secretary

For further information please contact:

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About Little Green Pharma

Little Green Pharma is a vertically integrated medicinal cannabis business with operations from cultivation and production through to manufacturing and distribution.

The Company has an indoor cultivation facility in Western Australia and an exclusive partnership with a GMP-licensed pharmaceutical manufacturer for the production of its own-branded range of medicinal cannabis products.

Little Green Pharma products comply with all required Therapeutic Goods Administration regulations and testing requirements. With a growing range of products containing differing ratios of active ingredients, Little Green Pharma supplies medicinal-grade cannabis products to Australian and overseas markets.

The Company has a strong focus on patient access in the emerging global medicinal cannabis market and is actively engaged in promoting education and outreach programs, as well as participating in clinical investigations and research projects to develop innovative new delivery systems.

For more information about Little Green Pharma go to: www.littlegreenpharma.com