



27 October 2020

Dear Shareholder

Little Green Pharma Ltd (the Company) is convening its Annual General Meeting of shareholders to be held on Thursday 26 November 2020 at 2pm AWST (Meeting).

Due to the ongoing COVID-19 pandemic and to comply with current Federal and State Government guidelines and restrictions on social distancing, the Board has made the decision that, in the interests of safety, the Meeting will be held via live webinar.

This means that Shareholders are not invited to physically attend the Meeting but can attend via a live webinar facility, which will allow Shareholders to listen and observe the Meeting and submit questions in relation to the business of the Meeting. The Company also encourages shareholders to submit questions prior to the Meeting to CoSec@lgpharma.com.au.

The webinar details are:

https://us02web.zoom.us/webinar/register/WN_V-XqKUzeRRqHqN94J9ryJg

In accordance with subsection 5(f) of the *Corporations (Coronavirus Economic Response) Determination (No. 3) 2020*, the Company will not be dispatching physical copies of the Notice of Meeting (NOM) unless specifically requested to do so.

Instead, a copy of the NOM can be viewed and downloaded online at the following link:

<https://investor.littlegreenpharma.com/site/investor-centre/annual-general-meetings>

Should you wish to receive a hard copy of the NOM, please contact the Company Secretary on CoSec@lgpharma.com.au or by telephone on (08) 6280 0050.

A copy of your Proxy Form is enclosed for convenience. Proxy votes may be lodged by no later than 48 hours before the Meeting by returning the enclosed Proxy form to Computershare Investor Services Pty Limited to the postal address or facsimile number indicated on the Proxy form.

All Meeting resolutions will be voted upon by poll. Shareholders who intend to participate and vote on a poll at the Meeting must notify the Company Secretary at CoSec@lgpharma.com.au. Following the Proxy Cut-Off Time (as specified in the NOM), the Company will send such Shareholders a personalised poll form. The personalised poll form must be completed and returned to the Company after the poll has been called and prior to the close of polling. During the Meeting, the Chair will notify you when and how you are able to complete and return the personalised poll form.



Shareholders who do not wish to vote during the Meeting are encouraged to appoint the Chair as proxy ahead of the Meeting. Shareholders can complete the proxy form provided to provide specific instructions on how their vote is to be exercised on each item of business and the Chair must follow your instructions. Instructions on how to complete the proxy form are set out in the NOM.

The situation is constantly evolving and accordingly we may make alternative arrangements to the way in which the Meeting is held. If this occurs, we will notify any changes by way of announcement on ASX and the details will also be made available on our website. The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

Yours Sincerely

A handwritten signature in dark purple ink, appearing to be "Alistair Warren", with a long, sweeping horizontal flourish extending to the right.

Little Green Pharma Ltd
Alistair Warren, Company Secretary

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Help us be Green

LGP investors are encouraged to go paperless and receive Company communications, notices and reports by email. This will ensure efficient communication during COVID-19 while also helping to reduce our costs and environmental footprint.

To easily update your communication preferences, visit: www.computershare.com.au/easyupdate/lgp